Cheatography

Probate - Revocation Cheat Sheet by tammie_knowles via cheatography.com/146485/cs/31697/

GENERAL		LATER W	ILL OR CODICIL (cont)	
When can a Will be revoked?At any time while the Testator is alive.How can a Will be revoked?I. By another Will or Codicil2. Marriage of Testator3. By some duly executed document			Provisions which are incons- istent with those in an earlier Will the later Will is said to have impliedly revoked the earlier one to the extent of the incons- istency.	
4. Destruction of the Will		Partly Inco	onsistent	
LATER WILL OR CODICIL		Lemage v	If a subsequent testamentary paper is only partly inconsistent	
s16(d) Wills Act	Cancels all former Wills & Testamentary Dispositions	Goodban	 with one of an earlier date, the latter instrument is only revoked as to those parts where it is 	
Express Rev	vocation by later Will/Codicil Express clause that "I revoke		inconsistent, and both of the papers are entitled to probate.	
	all former wills and testam- entary dispositions"	Totally Inc	onsistent	
Toomer v Sobinska	Wrote a note saying former Will is revoked and had 2 witnesses sign. HELD revoked the former Will	Re Bryan's Estate	The last document is so incons- istent with the others that they cannot stand together; and, further, that if this is not plain	
Re Thompson Hoo Seung	Made 2 Wills that did not revoke the other because no revocation clause. 3rd Will had revocation clause so revoked all other Wills.	last document, even thoug contain no express clause		
	"This is my Last Will & Testament" is NOT sufficient to revoke	No Incons	of the deceased be not thereby disposed of. istency - No Revocation Clause	
Implied revocation by a later Will/Codicil			-	
	Document must be construed because it does not expressly state.			

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LATER WILL OR CODICIL (cont)

The documents taken together will constitute the Last Will

Revocation Clause - No Date

If priority of the documents is unknown then none of the documents will be admitted to probate.

Townsend	A testatrix executed two
v Moore	codicils, both dated the same
	day, their provisions being to
	some extent inconsistent. The
	evidence of an attesting
	witness proved, in the opinion
	of the Court of Appeal, that the
	two codicils were executed on
	the same occasion and practi-
	cally simultaneously. There
	was nothing to shew which
	was in fact executed first.
	Gorell Barnes J. refused to
	admit either codicil to probate,
	on the ground that an introd-
	uctory clause in each shewed
	that it was intended to operate
	only in the event of the
	testatrix surviving her
	husband, whereas she died
	before him.

Revocation of revoking Will/Codicil

If later will revoked, cannot revive the previous Will.

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MARRIAGE	
S13(1), (2), (3), (4) Wills Act	Automatic consequence - Has to be by VALID marriage.
	VOID & VOIDABLE MARRIAGE
VOID Marriage	Does NOT revoke a Will because it does not effect change in status. eg Minor
Mette v Mette	Testator married late wife's half sister's wife. Was a prohibited degree of marriage in English law. Did not revoke Will.
VOIDABLE Marriage	Valid until annulled and WILL revoke a Will once annulled.
Re Roberts	Married a person with senile dementia and other mental disorders. Will revoked because marriage not annulled.
	EXCEPTIONS
s13(3) (4) Wills Act	Will made in CONTEM- PLATION of marriage
	Expectation of the marriage must be inferred from the language used.

MARRIAGE (cont)	
In The Estate of Langston	Inferred language - "bequeath unto my fiancée Maida Edith Beck" - Marriage did NOT revoke the Will as it was shown to be made in contemplation of marriage.
Pilot v Gainfort	Presumption of Death - The testator, being married to a woman who had left him some years before and had not been heard of, bequeathed the whole of his estate to a woman with whom he was living and whom he described as his wife. Shortly afterwards he married the woman in question, relying on the legal presumption of the death of his wife:-Held- that the marriage was prima facie valid and that the will was expressed to be made in contemplation of it, and was accordingly within the protection of the section and not revoked by the marriage.

MARRIAGE (cont)

Must name or describe the person expecting to marry.

Sallis	In the T's final sentence of the Will,
v	he declared "that this will is made
Jones	in contemplation of marriage."-
	TThe T married his second wife
	thereafter in 1927. He died in
	1934. A probate action was begun
	by the executrices (his daughters)
	claiming to have the Will establ-
	ished. The D (the T's widow)
	alleged that the Will was invalid, on
	the ground that it did not come
	within the exception to s18 of the
	Wills Act, set out in s. 177 of the
	Law of Property Act, 1925. Held:
	for s18 Wills Act to operate to
	revoke a Will made before
	marriage, there must be found in
	the Will something more than a
	declaration relating to or a
	reference to marriage generally.

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MARRIAGE (cont)

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MARRIAGE (CONL)	
	**Must marry the person intended to marry and not someone else.
s31 Marriage Act	Marriage in extremis/clinical marriage (Death bed Marriage)
	Does NOT revoke a Will
s31(7) MArriage Act	No marriage solemnized under the provisions of this section shall operate as a revocation of any Will.
s14 Marriage Act	Dissolution of Marriage
Cancels	Appointment of former spouse as Executor
Gifts Lapse	To former spouse After dissol- ution

REVOCATION BY DESTRUCTION

s16(d) Wills Act

Must be done by Testator , some other person in his presence and by his direction.

Two requir-	(1) Physical Act (2) Intent
ements:	to Revoke

REVOCATION BY DESTRUCTION (cont)

Cheese	A testator drew his pen through
v	the lines of various parts of his
Lovejoy	will, wrote on the back of it "This
	is revoked," and threw it among
	a heap of waste papers in his
	sitting-room. A servant took it
	up and put it on a table in the
	kitchen. It remained lying about
	in the kitchen till the testator's
	death seven or eight years
	afterwards, and was then found
	uninjured HELD Will was not
	revoked.

Physical Act of Destruction

Must burn, tear or other act of destroying. Must be actual destruction. Doe d Act of burning revoked the Will. Reed v Harris Entire Will need not be Extent of destrudestroyed. ction Otherwise destroying Crossing Ejusden generis rule applies. out Striking through the body of the Will with a pen and crossing out parts. the names of the Testator, Witnesses and attestation clause was a cancellation and not a destruction.

Stephens v Taprell

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Revocation Declaring Intent to Revoke

The intention to revoke may be in the form of a letter written by the testator and executed in the same manner as a will.

It is executed like a Will so it is treated like a Will.

Supra

Toomer v Sobinska