

Probate - Revocation Cheat Sheet by tammie_knowles via cheatography.com/146485/cs/31697/

GENERAL

When can a Will At any time while the be revoked? Testator is alive.

How can a Will be revoked?

- 1. By another Will or Codicil
- 2. Marriage of Testator
- 3. By some duly executed document
- 4. Destruction of the Will

LATER WILL OR CODICIL

s16(d) Cancels all former Wills & Wills Act Testamentary Dispositions

Express Revocation by later Will/Codicil

Express clause that "I revoke all former wills and testamentary dispositions..."

Toomer v Sobinska Wrote a note saying former Will is revoked and had 2 witnesses sign. **HELD** revoked the former Will

Re M

Thompson Hoo Seung Made 2 Wills that did not revoke the other because no revocation clause. 3rd Will had revocation clause so revoked all other Wills.

"This is my Last Will & Testament" is **NOT** sufficient to revoke

Implied revocation by a later Will/Codicil

Document must be construed because it does not expressly state.

LATER WILL OR CODICIL (cont)

Provisions which are inconsistent with those in an earlier Will the later Will is said to have impliedly revoked the earlier one to the extent of the inconsistency.

Partly Inconsistent

Lemage

Goodban

If a subsequent testamentary paper is only partly inconsistent with one of an earlier date, the latter instrument is only revoked as to those parts where it is inconsistent, and both of the papers are entitled to probate.

Totally Inconsistent

Re Bryan's Estate The last document is so inconsistent with the others that they cannot stand together; and, further, that if this is not plain from the documents themselves. Revocation may be implied from the terms of the last document, even though it contain no express clause of revocation and the whole estate of the deceased be not thereby disposed of.

No Inconsistency - No Revocation Clause

LATER WILL OR CODICIL (cont)

The documents taken together will constitute the Last Will

Revocation Clause - No Date

If priority of the documents is unknown then none of the documents will be admitted to probate.

Townsend v Moore

A testatrix executed two codicils, both dated the same day, their provisions being to some extent inconsistent. The evidence of an attesting witness proved, in the opinion of the Court of Appeal, that the two codicils were executed on the same occasion and practically simultaneously. There was nothing to shew which was in fact executed first. Gorell Barnes J. refused to admit either codicil to probate, on the ground that an introductory clause in each shewed that it was intended to operate only in the event of the testatrix surviving her husband, whereas she died before him.

Revocation of revoking Will/Codicil

If later will revoked, cannot revive the previous Will.



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MARRIAGE	
S13(1), (2), (3), (4) Wills Act	Automatic consequence - Has to be by VALID marriage.
	VOID & VOIDABLE MARRIAGE
VOID Marriage	Does NOT revoke a Will because it does not effect change in status. eg Minor
Mette v Mette	Testator married late wife's half sister's wife. Was a prohibited degree of marriage in English law. Did not revoke Will.
VOIDABLE Marriage	Valid until annulled and WILL revoke a Will once annulled.
Re Roberts	Married a person with senile dementia and other mental disorders. Will revoked because marriage not annulled.
	EXCEPTIONS
s13(3) (4) Wills Act	Will made in CONTEM- PLATION of marriage
	Expectation of the marriage must be inferred from the language used.

MARRIAGE (cont) In The Inferred language - "bequeath unto my fiancée Maida Edith Estate of Langston Beck" - Marriage did NOT revoke the Will as it was shown to be made in contemplation of marriage. Pilot v Presumption of Death - The Gainfort testator, being married to a woman who had left him some years before and had not been heard of, bequeathed the whole

of his estate to a woman with whom he was living and whom he described as his wife. Shortly afterwards he married the woman in question, relying on the legal presumption of the death of his wife:-Held- that the marriage was prima facie valid and that the will was expressed to be made in contemplation of it, and was accordingly within the protection of the section and

MARRIAGE (cont)

Must name or describe the person expecting to marry.

In the T's final sentence of the Will,

Sallis Jones

he declared "that this will is made in contemplation of marriage."-TThe T married his second wife thereafter in 1927. He died in 1934. A probate action was begun by the executrices (his daughters) claiming to have the Will established. The D (the T's widow) alleged that the Will was invalid, on the ground that it did not come within the exception to s18 of the Wills Act, set out in s. 177 of the Law of Property Act, 1925. Held: for s18 Wills Act to operate to revoke a Will made before marriage, there must be found in the Will something more than a declaration relating to or a reference to marriage generally.



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not revoked by the marriage.

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MARRIAGE (cont) **Must marry the person intended to marry and not someone else. s31 Marriage in extremis/clinical Marriage marriage (Death bed Marriage) Act Does NOT revoke a Will s31(7) No marriage solemnized under **MArriage** the provisions of this section shall operate as a revocation of Act any Will. s14 Dissolution of Marriage Marriage Act Cancels Appointment of former spouse as Executor Gifts To former spouse After dissol-Lapse ution

REVOCATION BY DESTRUCTION

s16(d) Wills Act

Must be done by Testator, some other person in his presence and by his direction.

Two requirements:

(1) Physical Act (2) Intent to Revoke

REVOCATION BY DESTRUCTION (cont)

Cheese v Lovejoy A testator drew his pen through the lines of various parts of his will, wrote on the back of it "This is revoked," and threw it among a heap of waste papers in his sitting-room. A servant took it up and put it on a table in the kitchen. It remained lying about in the kitchen till the testator's death seven or eight years afterwards, and was then found uninjured **HELD** Will was not revoked.

Physical Act of Destruction

Must burn, tear or other act of destroying. Must be **actual** destruction.

Doe d Reed v

d v

Act of burning revoked the Will.

Harris

Extent of Entire Will need not be

destru-

destroyed.

ction

Otherwise destroying

Crossing out parts.

Ejusden generis rule applies. Striking through the body of the Will with a pen and crossing out

the names of the Testator, Witnesses and attestation clause was a cancellation and not a destruction.

Stephens v Taprell

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Revocation Declaring Intent to Revoke

of a letter written by the testator and

Toomer v Sobinska

executed in the same manner as a will.

It is executed like a Will so it is treated like

Supra

The intention to revoke may be in the form