

ERP System Selection Cheatsheet Cheat Sheet by sunniegoldie via cheatography.com/203479/cs/43342/

ERP System Selection Cheatsheet

Step 1: Define Business Needs

- 1. Identify Key Business Processes: List all essential processes within the business, such as inventory management, sales, finance, HR, etc.
- 2. Assess Current Challenges: Identify pain points and inefficiencies in existing processes that need to be addressed.
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Step 2: Research ERP Options

- 1. Evaluate Vendor Reputation: Research reputable ERP vendors with a track record of successful implementations.
- 2. Review Features and Functionality: Compare features offered by different ERP systems and match them with the identified business requirements
- 3. Consider Scalability: Choose an ERP system that can scale with the business as it grows in size and complexity.

Step 3: Narrow Down Options

- 1. Fit with Industry Requirements: Ensure the chosen ERP system has experience and capabilities relevant to the specific industry of the business.
- 2. Compatibility with Existing Systems: Check compatibility with existing software and systems to facilitate integration and data exchange.
- 3. User-Friendliness: Prioritize ERP systems with intuitive interfaces and user-friendly features to ease adoption and training.

Step 4: Cost and ROI Analysis

- 1. Total Cost of Ownership (TCO): Calculate all upfront and ongoing costs associated with implementing and maintaining the ERP system.
- 2. ROI Potential: Estimate the potential return on investment (ROI) based on projected cost savings, increased productivity, and revenue growth.
- 3. Payback Period: Determine the time it will take to recoup the investment in the ERP system through cost savings and revenue generation.

Step 5: User Feedback and References

- 1. Seek User Feedback: Look for reviews and testimonials from existing users of the ERP systems under consideration.
- 2. Request References: Ask ERP vendors for references from businesses similar in size and industry to gather insights on implementation experience and outcomes.
- 3. Demo and Trial: Request demos or trials of shortlisted ERP systems to evaluate usability and functionality firsthand.

Step 6: Final Decision

- 1. Alignment with Business Goals: Choose the ERP system that best aligns with the business's strategic objectives and long-term vision.
- 2. Implementation Support: Ensure the chosen ERP vendor provides adequate implementation support, training, and ongoing customer service.
- 3. Flexibility for Customization: Select an ERP system that offers flexibility for customization to tailor-fit the solution to the business's unique needs.
- 4. Long-Term Partnership: Consider the potential for a long-term partnership with the ERP vendor to support future growth and evolving business requirements.

Resources:

https://www.impactfirst.co/id/c/vendor-erp

https://www.impactfirst.co/id/c/erp-adalah

https://www.impactfirst.co/id/c/implementasi-erp

https://www.impactfirst.co/id/c/cloud-erp

https://www.impactfirst.co/id/c/erp-consultant

https://www.impactfirst.co/id/c/erp-open-source



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