

| Overview   |                               |
|--|-------------------------------|
| World Economic Growth (2020)                       | -3.3%                         |
| World Economic Growth Projection (for 2021 by IMF) | 6.0%                          |
| Death Rate due to COVID-19(1 <sup>st</sup> wave)   | 1.09%                         |
| Economic Growth (FY 2076/77)                       | -2.12%                        |
| Economic Growth (FY 2076/77) all Negative EXCEPT   | Karnali and Sudurp-<br>aschim |
| Estimated Savings / GDP                            | 6.6%                          |
| Inflation  | 3.5%                          |

| Budget Expenditure  |                               |
|---|-------------------------------|
| ➤ Total Expenditure (Central, Province and Local for 2076/77) | 11kharab<br>91arab 6<br>crore |
| ➤ Current Expenditure   | 56%                           |
| ➤ Capital Expenditure   | 34.1%                         |
| ➤ Financial Management  | 9.9%                          |

|  |                       |
|--|-----------------------|
| Internal Public Debt / GDP                 | 37.3%                 |
| Commercial banks in local Level            | 750                   |
| Remittance                                 | 6 kharab<br>42 arab   |
| FOREX reserves sufficient for (FY 2076/77) | 11.3<br>Months        |
| HDI  | 0.602                 |
| National ID distribution completed in      | 8 districts           |
| Tourist Arrival (2020)                     | 2,30,085 (-<br>80.8%) |
| Gross Electricity Production               | 1458MW                |

| Overview (cont)                    |          |
|------------------------------------|----------|
| Electricity Consumption Per person | 260KW/hr |
| Total Road                         | 63,577   |
| Access                             |          |
| ➤ Electricity Access               | 93%      |
| ➤ Telephone Access                 | 130.3%   |
| ➤ Internet Access                  | 82.8%    |
| ➤ Drinking water Access            | 91.5%    |

| Estimate by IMF (for 2021)              |        |
|---|--------|
| ➤ World Economic Growth                 | 6.0%   |
| ➤ India                                 | 12.5%  |
| ➤ China                                 | 8.4%   |
| ➤ Nepal                                 | 2.9%   |
| ➤ GDP per Capita                        | \$1191 |
| ➤ GNI per Capita                        | \$1196 |
| ➤ Disposable National Income per person | \$1486 |

| Energy                       |               |
|------------------------------|---------------|
| <b>Total (National Grid)</b> | 1458 MW       |
| ➤ Hydroelectricity           | 1299          |
| ➤ Solar Plant                | 30.14         |
| ➤ Thermal Plant              | 53.4          |
| Highest                      | Gandaki (527) |
| Lowest                       | Karnali (11)  |
| Highest Domestic Consumption | Electricity   |

| Financial Infrastructure |     |
|--------------------------|-----|
| Total BFIs               | 143 |
| Class A                  | 27  |
| Class B                  | 19  |
| Class C                  | 20  |
| Class D                  | 76  |
| Infrastructure Bank      | 1   |

| Industries     |      |
|----------------|------|
| Registration   |      |
| ➤ Large Scale  | 1198 |
| ➤ Medium Scale | 1884 |
| ➤ Small Scale  | 5302 |

| Foreign Investment on Industries |                              |
|----------------------------------|------------------------------|
| ➤ By Number                      | CH, IN, US, UK, KR           |
| ➤ By Amount                      | CH, IN, UK, US, KR           |
| Special Economic Zones           | 4 industries in<br>Rupandehi |

| Tourism         |                       |
|-----------------|-----------------------|
| Arrival (2020)  | 2,30,085 (-<br>80.7%) |
| Average Stay    | 15.1 days             |
| Expenditure/day | \$65                  |

| Objectives                  |       |
|-----------------------------|-------|
| ➤ Holiday and Travel        | 60.5% |
| ➤ Pilgrimage                | 15.6% |
| ➤ Hiking and Mountaineering | 12.4% |
| ➤ Others                    | 11.5% |

|   |                             |
|---|-----------------------------|
| Top tourists By Country                 | IN, MM, TH, CH, US (52%)    |
| Visited via Land route (Except Indians) | 20.4%                       |
| Most Visited Destination                | Lumbini                     |
| No. of International Flight Companies   | 27                          |
| No. of Domestic Flight Companies        | 20                          |
| Total Constructed Airports              | 54                          |
| In Construction                         | 1 domestic, 3 International |



| Information and Communication       |  | Forest and Land Conservation (cont)                        |                                       | Education (cont)             |        |
|-------------------------------------|--|--|---------------------------------------|------------------------------|--------|
| <b>Radio Nepal</b>                  |  | ➤ Snow Leopard   | 400                                   | ➤ CMR                        | 25     |
| ➤ Access                            | 87%  | ➤ 12 Sinhe   | 2351                                  |                              |        |
| ➤ News Languages                    | 21   |  |                                       | Women/ Govt. Employees       | 26.4%  |
| Nepal Television Access             | 75%  | <b>Agriculture</b>   |                                       | Total Govt. Employees        | 89,658 |
| Telephone Access                    | 130.3%   | Agriculture / GDP  | 25.8%                                 | <b>Foreign Trade</b>         |        |
| Internet Access                     | 82.8%  | Percentage of  | 60.4%                                 | Export / Total Foreign Trade | 7.9%   |
| <b>GDP by Sector</b>                |  | People involved in   | Agriculture                           |                              |        |
| <b>Primary Sector</b>               | 26.4%  | Apple farm Criteria set in Jumla                           |                                       |                              |        |
| ➤ Agriculture, Forest and Fishery   | 25.8%  | Agricultural   | Cereal > Vegetables >                 |                              |        |
| ➤ Mines                             | 0.58%  | Produce Contri-<br>bution                                  | Cash Crops ><br>Industrial Crops      |                              |        |
| <b>Secondary Sector</b>             | 12.5%  | Primary Products   | Paddy, Corn, Wheat,<br>Millet, Phapar |                              |        |
| ➤ Construction                      | 5.7%   | <b>Physical Infrastructure and Transport</b>               |                                       |                              |        |
| ➤ Services                          | 61.1%  | Total Road Length  | 33, 528km                             |                              |        |
| <b>Forest and Land Conservation</b> |  | Highest>Lowest Road  | Bagmati>K-<br>arnali                  |                              |        |
| Forest / World<br>Land Area         | 30.8%  | Highest>Lowest Road<br>Density                             | Bagmati,P-<br>rovince2>-<br>Karnali   |                              |        |
| Forest / Land<br>Area (China)       | 22.1%  | Total Vehicle Registrations                                | 28,36,502                             |                              |        |
| Forest / Land<br>Area (Bhutan)      | 72.5%  | ➤ Motorcycles  | 79.3%                                 |                              |        |
| Forest / Land<br>Area (Pakistan)    | 1.8%   | Road Accident Information<br>Management System (RA-<br>IMS | Birgunj-Nara-<br>yangadh<br>Section   |                              |        |
| Forest /<br>Population<br>(Nepal)   | 0.2 hectare/person; 111<br>trees/person        | <b>Education</b>   |                                       |                              |        |
| Forest                              | Karnali (Highest),<br>Province2 (Lowest)       | <b>Education</b>   |                                       |                              |        |
| Forest / Land<br>Area               | Sudurpaschim (Highest),<br>Province 2 (Lowest) | ➤ Expected School<br>Enrollment Years                      | 12.8                                  |                              |        |
| <b>Wild animals</b>                 |  | ➤ Literacy (15yrs+)  | 58%                                   |                              |        |
| ➤ Tiger                             | 235  | ➤ No. of Schools (Highe-<br>st>Lowest)                     | Bagmati>K-<br>arnali                  |                              |        |
| ➤ Arna                              | 441  |  |                                       |                              |        |
| ➤ Rhino                             | 645  | <b>Health</b>  |                                       |                              |        |
| ➤ Ghariyal                          | 301  | ➤ Life Expectancy  | 70.8 yrs                              |                              |        |
|                                     |  | ➤ CBR  | 2                                     |                              |        |

