

List one

- ☐ Address book–personal
- ☐ Address book–professional
- ☐ Adoption or legal guardianship papers
- ☐ Bank account information– check books, statements, debit cards, ATM cards, etc.
- ☐ Birth Certificate
- ☐ Credit cards – cards, statements, etc.
- ☐ Debts owed to me
- ☐ Deed
- ☐ Disability records & insurance
- ☐ Disposition of remains – prepaid burial plots, donor arrangements, etc.
- ☐ Divorce papers
- ☐ Employment – earnings & leave statements, contracts, etc.
- ☐ Family tree & other information
- ☐ Household effects inventory
- ☐ Income tax records
- ☐ Information on my inheritances

Insurance policies

- ☐ Health
- ☐ Life
- ☐ Long term care
- ☐ Professional
- ☐ Property (mortgage, homeowners, etc.)
- ☐ Insurance policy – vehicle

Keys

- ☐ Safety deposit box
- ☐ Home
- ☐ Other properties
- ☐ Vehicles
- ☐ P.O. Box

More

- ☐ Investment records stocks, bonds, 401K, IRA, etc.
- ☐ Lease
- ☐ Marriage certificate
- ☐ Military service records
- ☐ Miscellaneous debts I owe
- ☐ Naturalization papers
- ☐ Passport
- ☐ Pet records - vaccination, medical, AKC registration, etc.
- ☐ Power of attorney
- ☐ Social Security card
- ☐ Vaccination records
- ☐ Vehicle records –loan, title, registration, etc.
- ☐ Will, living will, etc.



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